

Hellerstein, A.

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

GEOFFREY VARGA and WILLIAM
CLEGHORN, as Joint Voluntary Liquidators of
Bear Stearns High-Grade Structured Credit
Strategies (Overseas) Ltd. And Bear Stearns High-
Grade Structured Credit Strategies Enhanced
Leverage (Overseas) Ltd., X

Plaintiffs,

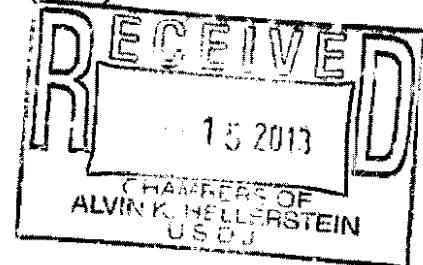
-against-

BEAR STEARNS ASSET MANAGEMENT INC.,
et al., X

Defendants. X

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No. 08 Civ. 03397 (AKH)

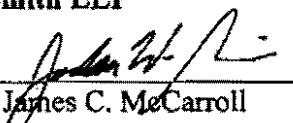


STIPULATION OF DISMISSAL WITH PREJUDICE

IT IS HEREBY STIPULATED AND AGREED by and between the undersigned attorneys for all parties to the above-captioned action that, pursuant to Fed. R. Civ. P. 41(a)(1)(A)(ii), any and all claims and/or counterclaims which were or could have been asserted by the parties in this action are hereby dismissed with prejudice and without attorneys' fees or costs to any party.

Dated: August 14, 2013

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(Overseas) Ltd.

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SO ORDERED.


Alvin K. Hellerstein, U.S.D.J.


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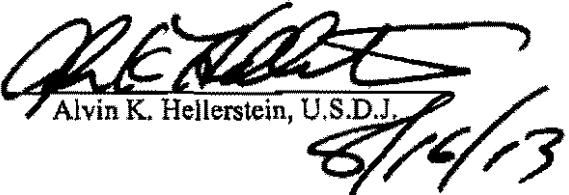
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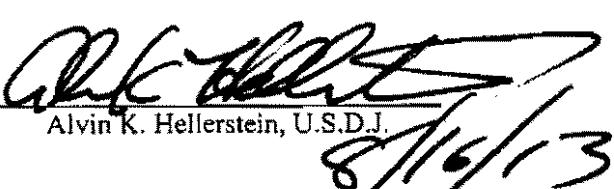
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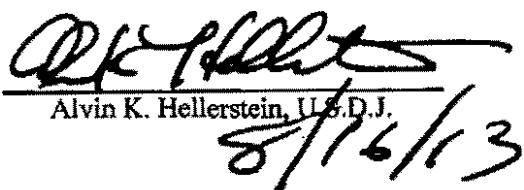
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